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*Counsel to the Official Committee of
Unsecured Creditors of Sears Holdings Corporation, et al.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re: : Chapter 11
: :
SEARS HOLDINGS CORPORATION, *et al.*, : Case No. 18-23538 (RDD)
: :
Debtors.¹ : (Jointly Administered)
: :
-----X

**THIRTY-FOURTH MONTHLY FEE
STATEMENT OF AKIN GUMP STRAUSS
HAUER & FELD LLP FOR PROFESSIONAL SERVICES
RENDERED AND DISBURSEMENTS INCURRED AS COUNSEL
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD OF JULY 1, 2021 THROUGH JULY 31, 2021**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); Sears, Roebuck de Puerto Rico, Inc. (3626); SYW Relay LLC (1870); Wally Labs LLC (None); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Sears Brands Business Unit Corporation (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); SHC Licensed Business LLC (3718); SHC Promotions LLC (9626); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

Name of Applicant:	Akin Gump Strauss Hauer & Feld LLP
Authorized to Provide Professional Services To:	The Official Committee of Unsecured Creditors of Sears Holdings Corporation, <i>et al.</i>
Date of Retention:	December 10, 2018 <i>nunc pro tunc</i> to October 24, 2018
Period for Which Compensation and Reimbursement Is Sought:	July 1, 2021 through July 31, 2021
Monthly Fees Incurred:	\$201,463.50
20% Holdback:	\$40,292.70
Total Compensation Less 20% Holdback:	\$161,170.80
Monthly Expenses Incurred:	\$143,380.82
Total Fees and Expenses Requested:	\$304,551.62

This is a x monthly interim final application

Akin Gump Strauss Hauer & Feld LLP (“Akin Gump”), counsel to the Official Committee of Unsecured Creditors (the “Creditors’ Committee”) of Sears Holdings Corporation and its affiliated debtors and debtors in possession (collectively, the “Debtors”), hereby submits this statement of fees and disbursements (the “Thirty-Fourth Monthly Fee Statement”) covering the period from July 1, 2021 through and including July 31, 2021 (the “Compensation Period”) in accordance with the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* (the “Interim Compensation Order”) [ECF No. 796]. By the Thirty-Fourth Monthly Fee Statement, and after taking into account certain voluntary discounts and reductions,² Akin Gump requests (a) interim allowance and payment of

² The total amount sought for fees and expenses (\$344,844.32) reflects voluntary reductions for the Compensation Period of \$17,224.50 in fees and \$2,926.97 in expenses.

compensation in the amount of \$161,170.80 (80% of \$201,463.50) for fees on account of reasonable and necessary professional services rendered to the Creditors' Committee by Akin Gump and (b) reimbursement of actual and necessary costs and expenses in the amount of \$143,380.82³ incurred by Akin Gump during the Compensation Period.

**FEES FOR SERVICES RENDERED
DURING THE COMPENSATION PERIOD**

Exhibit A sets forth a timekeeper summary that includes the respective names, positions, departments, bar admissions, hourly billing rates and aggregate hours spent by each Akin Gump professional and paraprofessional who provided services to the Creditors' Committee during the Compensation Period. The rates charged by Akin Gump for services rendered to the Creditors' Committee are the same rates that Akin Gump charges generally for professional services rendered to its non-bankruptcy clients.

Exhibit B sets forth a task code summary that includes the aggregate hours per task code spent by Akin Gump professionals and paraprofessionals in rendering services to the Creditors' Committee during the Compensation Period.

Exhibit C sets forth a complete itemization of tasks performed by Akin Gump professionals and paraprofessionals who provided services to the Creditors' Committee during the Compensation Period.

³ This amount includes: (i) \$77,494.15 of expenses relating to the payment of professional fees and expenses incurred by H5, Akin Gump's document management and e-discovery provider; and (ii) \$59,210.00 of expenses relating to the retention and compensation of expert witnesses retained by the Creditors' Committee in connection with certain litigation.

**EXPENSES INCURRED
DURING THE COMPENSATION PERIOD**

Exhibit D sets forth a disbursement summary that includes the aggregate expenses, organized by general disbursement categories, incurred by Akin Gump in connection with services rendered to the Creditors' Committee during the Compensation Period.

Exhibit E sets forth a complete itemization of disbursements incurred by Akin Gump in connection with services rendered to the Creditors' Committee during the Compensation Period.

NOTICE AND OBJECTION PROCEDURES

Notice of this Thirty-Fourth Monthly Fee Statement shall be given by hand or overnight delivery or email where available upon (i) Sears Holdings Corporation, 3333 Beverly Road, Hoffman Estates, Illinois 60179, Attention: Mohsin Y. Meghji (email: mmeghji@miiipartners.com); (ii) counsel to the Debtors, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153, Attention: Ray C. Schrock (email: ray.schrock@weil.com), Jacqueline Marcus (email: jacqueline.marcus@weil.com), Garrett A. Fail (email: garrett.fail@weil.com), and Sunny Singh (email: sunny.singh@weil.com); (iii) William K. Harrington, the United States Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, NY 10014, Attention: Paul Schwartzberg (e-mail: paul.schwartzberg@usdoj.gov) and Richard Morrissey (e-mail: richard.morrissey@usdoj.gov); (iv) counsel to Bank of America, N.A., Skadden, Arps, Slate, Meagher & Flom LLP, 4 Times Square, New York, NY 10036, Attention: Paul D. Leake (email: paul.leake@skadden.com), Shana A. Elberg (email: shana.elberg@skadden.com) and George R. Howard (email: george.howard@skadden.com); (v) Paul E. Harner, fee examiner, 1675 Broadway, New York, NY 10019 (e-mail: harnerp@ballardspahr.com); and (vi) counsel to the fee examiner, Ballard

Spahr LLP, 1675 Broadway, New York, NY 10019, Attention: Vincent J. Marriott (e-mail: marriott@ballardspahr.com) and Tobey M. Daluz (e-mail: daluzt@ballardspahr.com) (collectively, the “Notice Parties”).

Objections to this Thirty-Fourth Monthly Fee Statement, if any, must be filed with the Court and served upon the Notice Parties so as to be received no later than **October 21, 2021** (the “Objection Deadline”), setting forth the nature of the objection and the amount of fees or expenses at issue (an “Objection”).

If no Objections to this Thirty-Fourth Monthly Fee Statement are filed and served as set forth above, the Debtors shall promptly pay eighty percent (80%) of the fees and one hundred percent (100%) of the expenses identified herein.

If an Objection to this Thirty-Fourth Monthly Fee Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Thirty-Fourth Monthly Fee Statement to which the Objection is directed and promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such an Objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing to be held by the Court.

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Dated: New York, New York
October 6, 2021

AKIN GUMP STRAUSS HAUER & FELD LLP

By: /s/ Ira S. Dizengoff

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*Counsel to the Official Committee of
Unsecured Creditors of Sears Holdings
Corporation, et al.*

Exhibit A

Timekeeper Summary

PARTNERS	DEPARTMENT	YEAR OF BAR ADMISSION	RATE (\$)	HOURS	AMOUNT (\$)
Sara Brauner	Financial Restructuring	2011	1,265.00	26.00	32,890.00
Dean Chapman	Litigation	2009	1,265.00	14.80	18,722.00
David Zensky	Litigation	1988	1,655.00	4.70	7,778.50
Total Partner				63.10	81,654.50
SENIOR COUNSEL & COUNSEL	DEPARTMENT	YEAR OF BAR ADMISSION	RATE (\$)	HOURS	AMOUNT (\$)
John Kane	Litigation	2016	970.00	28.10	27,257.00
Total Counsel				28.10	27,257.00
ASSOCIATES AND STAFF ATTORNEYS	DEPARTMENT	YEAR OF BAR ADMISSION	RATE (\$)	HOURS	AMOUNT (\$)
Zachary Lanier	Financial Restructuring	2017	980.00	17.60	17,248.00
Joseph Szydlo	Financial Restructuring	2019	810.00	19.70	15,957.00
Sean Nolan	Litigation	2018	855.00	6.60	5,643.00
Russell Collins	Staff Attorney	1998	500.00	144.00	72,000.00
Total Associates				187.90	110,848.00
PARALEGALS & LEGAL ASSISTANTS	DEPARTMENT	YEAR OF BAR ADMISSION	RATE (\$)	HOURS	AMOUNT (\$)
Dagmara Krasa- Berstell	Financial Restructuring	N/A	440.00	5.90	2,596.00
Kelsey Robins	Financial Restructuring	N/A	245.00	5.60	1,372.00
Total Paralegals & Legal Assistants				11.50	3,968.00
Total Hours / Fees Requested				273.00	201,463.50

ALL PROFESSIONALS	BLENDED RATE (\$)	TOTAL BILLED HOURS	TOTAL COMPENSATION (\$)
Partners and Counsel	1,177.28	73.60	86,647.50
Associates	589.93	187.90	110,848.00
Paralegals/Non-Legal Staff	345.04	11.50	3,968.00
Blended Timekeeper Rate	737.96		
Total Fees Incurred		273.00	201,463.50

Exhibit B

Task Code Summary

Task Code	Matter	Hours	Value (\$)
2	General Case Administration	2.10	1,183.00
3	Akin Gump Fee Application/Monthly Billing Reports	15.80	10,658.00
4	Analysis of Other Professionals Fee Applications/Reports	0.20	162.00
7	Creditor Committee Matters/Meetings (including 341 meetings)	5.70	6,556.50
8	Hearings and Court Matters/Court Preparation	9.10	7,070.50
10	DIP, Cash Collateral Usage, Adequate Protection and Exit Financing	56.80	63,174.00
12	General Claims Analysis/Claims Objection	1.30	1,502.00
20	Jointly Asserted Causes of Action	178.20	106,971.00
23	Asset Disposition/363 Asset Sales	3.80	4,186.50
TOTAL:		273.00	201,463.50

Exhibit C

Itemized Fees

Akin Gump
Strauss Hauer & Feld LLP

SEARS CREDITORS COMMITTEE
CHIEF RESTRUCTURING OFFICER
SEARS HOLDING CORP.
3333 BEVERLY ROAD
HOFFMAN ESTATES, IL 60179
ATTN: ROBERT RIECKER

Invoice Number 1955057
Invoice Date 10/05/21
Client Number 700502
Matter Number 0001

Re: RESTRUCTURING

FOR PROFESSIONAL SERVICES RENDERED:

MATTER SUMMARY OF TIME BILLED BY TASK :

		<u>HOURS</u>	<u>VALUE</u>
002	Case Administration	2.10	\$1,183.00
003	Akin Gump Fee Application/Monthly Billing Reports	15.80	\$10,658.00
004	Analysis of Other Professionals Fee Applications/Reports	0.20	\$162.00
007	Creditors Committee Matters/Meetings (including 341 Meetings)	5.70	\$6,556.50
008	Hearings and Court Matters/Court Preparation	9.10	\$7,070.50
010	DIP, Cash Collateral Usage, Adequate Protection and Exit Financing	56.80	\$63,174.00
012	General Claims Analysis/Claims Objections	1.30	\$1,502.00
020	Jointly Asserted Causes of Action	178.20	\$106,971.00
023	Asset Dispositions/363 Asset Sales	3.80	\$4,186.50
	TOTAL	<u>273.00</u>	<u>\$201,463.50</u>

SEARS CREDITORS COMMITTEE
Bill Number: 1955057

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/01/21	JES	002 Monitor docket (.1); circulate recently filed pleadings to members of FR and Litigation teams (.1).	0.20
07/02/21	DK	002 Review docket (.3); update case calendar (.7).	1.00
07/08/21	DK	002 Review docket for recently filed pleadings (.3); circulate same for attorney review (.1).	0.40
07/20/21	JES	002 Monitor docket (.1); circulate recently filed pleadings to FR team members (.1).	0.20
07/29/21	JES	002 Review recently filed pleadings (.2); update case calendar (.1).	0.30
07/02/21	JES	003 Review invoice for privilege and confidentiality.	0.50
07/09/21	JES	003 Draft sections of fee application.	0.20
07/16/21	SLB	003 Review Akin invoice for privilege and compliance with UST guidelines.	1.20
07/16/21	JES	003 Continue drafting fee application (1.0); correspond with D. Krasa-Berstell re exhibits for same (.2).	1.20
07/19/21	DK	003 Review materials for drafting interim fee application (.7); correspond with J. Szydlo re same (.2).	0.90
07/19/21	SLB	003 Correspondence with J. Szydlo re fee statement.	0.20
07/19/21	JES	003 Finalize fee statement (.6); correspond with S. Brauner re same (.2); draft correspondence to P. Dublin re same (.3); revise fee application (.7).	1.80
07/20/21	JES	003 Finalize fee statement (.2); correspond with B. Kemp re filing of same (.1).	0.30
07/20/21	KER	003 Finalize exhibits for interim fee application.	2.40
07/21/21	JPk	003 Prepare litigation insert for fee application.	0.50
07/23/21	SMN	003 Review and revise draft litigation statement in support of Akin's fee application.	0.60
07/26/21	DK	003 Confer with K. Robins re interim fee application workbook (.2); review and revise the same (1.1).	1.30
07/26/21	JPk	003 Prepare litigation insert to fee application.	1.00
07/26/21	JES	003 Draft correspondence to members of litigation team re fee application insert.	0.10
07/26/21	KER	003 Draft fee application (1.5); confer with D. Krasa-Berstell re same (.2).	1.70
07/27/21	JPk	003 Prepare litigation insert to interim fee application.	1.60
07/29/21	KER	003 Revise sections of fee application.	0.30
07/26/21	JES	004 Review FTI fee statement.	0.20
07/03/21	SLB	007 Draft correspondence to UCC re notice of admin distribution.	0.40
07/08/21	JES	007 Multiple calls with creditors re case updates and status.	1.20
07/13/21	SLB	007 Correspondence with Herrick team re committee call (.2); correspondence with committee members re same (.3); coordinate logistics in connection with the same (.3); correspondence with FTI team (M. Diaz, M. Eisler) re preparing materials for the same (.2).	1.00
07/14/21	DMZ	007 Participate on UCC call.	0.60
07/14/21	SLB	007 Prepare for (.3) and participate on (.6) UCC call; correspondence with UCC members re case status (.4).	1.30
07/14/21	ZDL	007 Attend Committee call (.6); review presentations in connection with same (.4).	1.00
07/27/21	ZDL	007 Correspond with creditors' committee members regarding upcoming hearing.	0.20
07/01/21	DK	008 Review and update transcripts file.	0.50
07/21/21	DK	008 Review and update transcripts file.	0.50
07/23/21	KER	008 Prepare materials for attorney review in advance of hearing	0.40
07/26/21	KER	008 Prepare materials for attorney review in advance of hearing.	0.80
07/27/21	SLB	008 Prepare for (.5) and attend (partial) (1.5) hearing; correspondence with UCC members re same (.1); revise summary of same (.4);	2.70

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/27/21	JES	008 correspondence with J. Szydlo re same (.2). Attend July 27 omnibus hearing (2.2); draft summary of same (.5); correspond with S. Brauner re same (.2).	2.90
07/28/21	DK	008 Review and update transcripts file.	0.80
07/30/21	DK	008 Review and update transcripts file.	0.50
07/01/21	DLC	010 Prepare for (.3) and participate in (.3) call with S. Brauner re financing issues; correspond with potential financiers re same (.5).	1.10
07/01/21	SLB	010 Correspondence with potential financiers re litigation funding issues (.3); review materials re same (1.0); call with D. Chapman re same (.3).	1.60
07/01/21	ZDL	010 Analyze litigation financing issues.	0.90
07/02/21	DLC	010 Prepare materials re potential litigation financing structures (1.9); participate in call with FTI team (M. Diaz, M. Eisler) re same (.4); correspond with S. Brauner re same (.3).	2.60
07/02/21	SLB	010 Call with FTI team (M. Diaz, M. Eisler) re financing issues (.4); review materials re same (.4); correspondence with D. Chapman re same (.3).	1.10
07/02/21	ZDL	010 Review correspondence updating members of FR and Lit teams re litigation funding.	0.50
07/03/21	SLB	010 Review litigation financing proposal.	0.70
07/06/21	DLC	010 Review litigation funding proposal.	0.20
07/07/21	DMZ	010 Analyze issues re litigation funding.	0.90
07/07/21	DLC	010 Review FTI materials re litigation financing (.3); call with FTI team and S. Brauner re same (.5); revise case forecast in connection with same (.4); correspond with litigation vendors re same (.6); review communication from potential financier re same (.3).	2.10
07/07/21	SLB	010 Call with FTI team and D. Chapman re financing issues (.5); analyze issues re same (.3); call with Z. Lanier and J. Szydlo re same (.3).	1.10
07/07/21	ZDL	010 Review litigation financing issues (.4); conduct research re same (.4); call with S. Brauner and J. Szydlo regarding the same (.3).	1.10
07/07/21	JES	010 Call with S. Brauner and Z. Lanier re litigation funding issues (.3); review materials re same (.2).	0.50
07/08/21	DLC	010 Review FTI materials re litigation funding (.3); confer with FTI team re same (.4); calls with litigation vendors re expense forecast in connection with same (.3).	1.00
07/09/21	DLC	010 Participate in call with FTI team re funding proposals (.4); review materials in connection with same (.1).	0.50
07/09/21	SLB	010 Attend call with FTI team re financing issues (.4); analyze issues re same (.8); draft correspondence to D. Chapman re same (.3); draft correspondence to P. Dublin re same (.2).	1.70
07/10/21	DLC	010 Call with S. Brauner re litigation funding materials.	0.20
07/10/21	SLB	010 Prepare for (.3) and participate on (.2) call with D. Chapman re litigation funding materials.	0.50
07/12/21	DLC	010 Revise case forecast (.5); correspond with potential litigation funder re counterproposal (.3) confer with document vendors and experts re expenses in connection with same (.9).	1.70
07/12/21	SLB	010 Draft correspondence to UCC advisors re financing issues (.5); analyze same (.5); review correspondence from potential financier re same (.4).	1.40
07/12/21	JES	010 Conduct research re litigation funding agreements.	3.60
07/13/21	DLC	010 Review correspondence from potential litigation funder (.3); confer with FTI re same (.3); confer with H5 re expense forecast (.3); multiple communications with experts re same (.6).	1.50
07/13/21	SLB	010 Correspondence with FTI team re litigation financing issues (.6); review materials re same (.4).	1.00
07/13/21	ZDL	010 Review precedent for litigation financing motions (.9); conduct research regarding the same (.3); call with J. Szydlo regarding same (.2).	1.40
07/13/21	JES	010 Conduct research re litigation funding agreements (1.0); call with Z. Lanier re same (.2).	1.20
07/14/21	DLC	010 Review materials from FTI team re litigation funding (.4); participate in	1.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/14/21	SLB	010 call with FTI team re same (.3); participate in call with third party re same (.4); confer with experts re forecast in connection with same (.2). Participate on call with D. Chapman and FTI team re litigation financing (.3) call with third party re same (.4); analyze issues re same (1.0); draft correspondence to members of FR and Lit teams re same (.4).	2.10
07/14/21	ZDL	010 Review litigation finance precedent (.4); draft outline for motion re same (.9).	1.30
07/15/21	SLB	010 Correspondence with Z. Lanier re financing issues (.2); correspondence with D. Chapman re same (.2).	0.40
07/15/21	ZDL	010 Revise outline re litigation financing motion (.6); review research re same (.3); correspond with S. Brauner re financing issues (.2).	1.10
07/15/21	JES	010 Conduct research re litigation financing agreements (1.1); review draft outline for motion to approve litigation funding agreement for Adv. Proc. (.4).	1.50
07/16/21	SLB	010 Review precedent in connection with financing issues (.5); correspondence with Z. Lanier re same (.6); analyze issues re same (.4).	1.50
07/16/21	ZDL	010 Analyze issues regarding litigation financing (.6); correspond with S. Brauner re same (.6).	1.20
07/18/21	DLC	010 Review FTI materials re litigation financing.	0.20
07/19/21	DLC	010 Prepare for (.3) and participate in call with FTI team re litigation funding (.5).	0.80
07/19/21	SLB	010 Call with D. Chapman and FTI team re financing issues (.5); review materials re same (.3).	0.80
07/19/21	ZDL	010 Revise outline for litigation finance motion (1.1); conduct research regarding the same (.7).	1.80
07/20/21	DLC	010 Review revised FTI materials re litigation funding.	0.20
07/20/21	SLB	010 Review materials from FTI re litigation financing issues (.4); draft correspondence to third party re same (.3); correspondence with Z. Lanier re same (.2); review draft outline re motion in connection with the same (.5).	1.40
07/20/21	ZDL	010 Revise outline for litigation financing motion (2.2); conduct research regarding the same (.5); correspond with S. Brauner re same (.2).	2.90
07/21/21	DLC	010 Review and respond to correspondence from third party re litigation funding.	0.20
07/21/21	ZDL	010 Call with J. Szydlo regarding outline for litigation finance motion (.3); review edits to same (.4); review issues and current status of financing efforts (.4).	1.10
07/21/21	JES	010 Review S. Brauner comments to litigation financing motion (.3); call with Z. Lanier re same (.3); revise same (.6); review FTI deck in connection with same (.5).	1.70
07/22/21	JES	010 Review litigation financing materials.	0.40
07/26/21	DLC	010 Review correspondence with FTI re: financing and follow-up re: same (.4); follow-up with third parties re: same (.2).	0.60
07/26/21	SLB	010 Draft correspondence to FTI and D. Chapman re litigation financing issues (.3); analyze materials re same (.3).	0.60
07/26/21	JPk	010 Draft insert for litigation financing motion.	1.00
07/26/21	ZDL	010 Revise litigation finance motion outline.	0.90
07/29/21	ZDL	010 Revise litigation finance motion outline.	0.80
07/29/21	JES	010 Review materials re litigation funding.	0.90
07/13/21	SLB	012 Correspondence with Admin claimant re distributions (.3); correspondence with G. Fail (Weil) re same (.2); review materials re same (.3).	0.80
07/27/21	ZDL	012 Review status report on claims prepared by Debtors.	0.50
07/01/21	DMZ	020 Review hot docs re certain defendant named in Adversary Proceeding.	0.50
07/01/21	RJC	020 Conduct review of discovery documents in connection with adversary proceeding.	7.40
07/02/21	DMZ	020 Review hot docs relevant to specific counts asserted in Adversary	0.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		Complaint.	
07/02/21	RJC	020 Conduct review of discovery documents in connection with adversary proceeding.	5.30
07/02/21	SMN	020 Review issues regarding insurance coverage and update internal files regarding the same.	0.20
07/06/21	RJC	020 Conduct review of discovery documents in connection with adversary proceeding.	6.70
07/06/21	DLC	020 Review updates re insurance coverage in connection with Adversary Proceeding.	0.20
07/06/21	SLB	020 Draft correspondence to members of FR and Lit teams re open issues in connection with adversary proceeding.	0.40
07/06/21	SMN	020 Review docket filings in Delaware insurance coverage action involving adversary proceeding defendant (.5) summarize same for members of the litigation team (.4); review new cases implicating issues in motion to dismiss briefing (1.2).	2.10
07/07/21	RJC	020 Conduct review of discovery documents in connection with adversary proceeding.	6.90
07/07/21	JPk	020 Correspond with third party re privilege issues relating to documents produced in adversary proceeding.	4.90
07/08/21	RJC	020 Conduct review of discovery documents in connection with adversary proceeding.	6.50
07/08/21	JPk	020 Review hot documents produced by third party to adversary proceeding (1.7); draft memorandum re privilege issues in connection with same (3.0); attend call with document vendor re document retention issues (0.3).	5.00
07/08/21	SMN	020 Review filing in D&O coverage action involving certain defendants.	0.30
07/09/21	RJC	020 Conduct review of discovery documents in connection with adversary proceeding.	6.00
07/09/21	JPk	020 Multiple calls with third party re privilege issues relating to document productions in connection with Adversary Proceeding (2.1); revise memorandum re same (1.9); draft correspondence to D. Chapman re same (0.5); draft correspondence to counsel to third party re same (0.4).	4.90
07/12/21	RJC	020 Conduct review of discovery documents in connection with adversary proceeding.	7.30
07/12/21	DLC	020 Review memorandum re document production issues.	0.20
07/12/21	JPk	020 Review correspondence regarding discovery.	0.20
07/12/21	SMN	020 Review document filed on docket of Delaware insurance coverage action filed by defendant in adversary proceeding.	0.10
07/13/21	RJC	020 Conduct review of discovery documents in connection with adversary proceeding.	8.80
07/13/21	JPk	020 Review hot docs produced in adversary proceeding (.8); analyze privilege issues re same (.9); correspondence with third party re same (.9).	2.60
07/13/21	SMN	020 Review new cases implicating issues in motion to dismiss briefing.	0.20
07/14/21	RJC	020 Conduct review of discovery documents in connection with adversary proceeding.	8.00
07/14/21	JPk	020 Revise memorandum re privilege issues relating to third party document productions.	1.20
07/14/21	SMN	020 Review opinion in insurance coverage action involving certain defendants in adversary proceeding.	0.30
07/15/21	RJC	020 Conduct review of discovery documents in connection with adversary proceeding.	7.20
07/15/21	JPk	020 Review documents produced by third party to adversary proceeding (.6); correspond with third party re same (.8).	1.40
07/16/21	RJC	020 Conduct review of discovery documents in connection with adversary proceeding.	5.90
07/19/21	DMZ	020 Review hot docs re certain defendant named in Adversary Proceeding.	0.80

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
07/19/21	RJC	020 Conduct review of discovery documents in connection with adversary proceeding.	6.60
07/19/21	SMN	020 Review new cases implicating issues in motion to dismiss briefing.	0.30
07/20/21	DMZ	020 Draft correspondence to members of litigation team re discovery issues.	0.10
07/20/21	RJC	020 Conduct review of discovery documents in connection with adversary proceeding.	6.40
07/20/21	JPk	020 Prepare internal correspondence to third party regarding productions and related privilege issues.	2.70
07/21/21	DMZ	020 Review correspondence re privilege issues in connection with document productions.	0.10
07/21/21	RJC	020 Conduct review of discovery documents in connection with adversary proceeding.	6.80
07/21/21	JPk	020 Prepare correspondence regarding third party discovery.	1.10
07/22/21	RJC	020 Conduct review of discovery documents in connection with adversary proceeding.	7.90
07/23/21	RJC	020 Conduct review of discovery documents in connection with adversary proceeding.	7.80
07/26/21	RJC	020 Conduct review of discovery documents in connection with adversary proceeding.	6.70
07/26/21	SMN	020 Review new cases implicating issues in motion to dismiss briefing.	0.60
07/27/21	DMZ	020 Review memorandum re privilege issues (.5); comment on same (.7).	1.20
07/27/21	RJC	020 Conduct review of discovery documents in connection with adversary proceeding.	7.10
07/27/21	SMN	020 Review new cases implicating issues in motion to dismiss briefing.	0.70
07/28/21	RJC	020 Conduct review of discovery documents in connection with adversary proceeding.	6.50
07/28/21	SMN	020 Review new cases implicating issues in motion to dismiss briefing.	0.60
07/29/21	RJC	020 Conduct review of discovery documents in connection with adversary proceeding.	6.00
07/29/21	DLC	020 Confer with H5 re document issues.	0.20
07/29/21	SMN	020 Review new cases implicating issues in motion to dismiss briefing.	0.40
07/30/21	RJC	020 Conduct review of discovery documents in connection with adversary proceeding.	6.20
07/30/21	SMN	020 Review correspondence re document discovery issues.	0.20
07/01/21	ZDL	023 Review revised memo on MTN auction.	0.60
07/06/21	SLB	023 Review MIII summary re proposed asset sales (.2); correspondence with MIII and FTI teams re same (.1).	0.30
07/06/21	ZDL	023 Review Transform counter-designation for appeal in APA enforcement action.	0.30
07/07/21	SLB	023 Correspondence with Herrick re MTN investigation and related issues (.5); review revised memo re same (.5).	1.00
07/14/21	JES	023 Prepare materials for UCC call re MTN investigation (.2); attend same (.6).	0.80
07/20/21	SLB	023 Confer with J. Marcus re Transform document retention issues.	0.40
07/22/21	SLB	023 Correspondence with J. Marcus (.1) and FTI team (.2) re Transform document retention issues; analyze same (.1).	0.40
Total Hours			273.00

TIMEKEEPER TIME SUMMARY:

<u>Timekeeper</u>	<u>Hours</u>		<u>Rate</u>		<u>Value</u>
D M ZENSKY	4.70	at	\$1655.00	=	\$7,778.50
D L CHAPMAN	14.80	at	\$1265.00	=	\$18,722.00
S L BRAUNER	26.00	at	\$1265.00	=	\$32,890.00
J P KANE	28.10	at	\$970.00	=	\$27,257.00
Z D LANIER	17.60	at	\$980.00	=	\$17,248.00

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<u>Timekeeper</u>	<u>Hours</u>		<u>Rate</u>	=	<u>Value</u>
S M NOLAN	6.60	at	\$855.00	=	\$5,643.00
J E SZYDLO	19.70	at	\$810.00	=	\$15,957.00
R J COLLINS	144.00	at	\$500.00	=	\$72,000.00
D KRASA-BERSTELL	5.90	at	\$440.00	=	\$2,596.00
K E ROBINS	5.60	at	\$245.00	=	\$1,372.00

Current Fees

\$201,463.50

FOR COSTS ADVANCED AND EXPENSES INCURRED:

Computerized Legal Research - Lexis - in contract 30% discount	\$2,250.50
Computerized Legal Research - Other	\$685.17
Computerized Legal Research - Courtlink - In Contract 50% Discount	\$908.38
Computerized Legal Research - Westlaw - in contract 30% discount	\$2,459.42
Professional Fees - Legal	\$59,210.00
Professional Fees - Miscellaneous	\$77,494.15
Transcripts	\$373.20

Current Expenses

\$143,380.82

<u>Date</u>		<u>Value</u>
07/01/21	Computerized Legal Research - Westlaw - in contract 30% discount User: LIBRARY AKIN Date: 7/1/2021 AcctNumber: 1000309084 ConnectTime: 0.0	\$52.23
07/01/21	Computerized Legal Research - Westlaw - in contract 30% discount User: YEN DORIS Date: 7/1/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$52.23
07/05/21	Computerized Legal Research - Westlaw - in contract 30% discount User: LIBRARY AKIN Date: 7/5/2021 AcctNumber: 1000309084 ConnectTime: 0.0	\$164.16
07/05/21	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 7/5/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$29.85
07/06/21	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 7/6/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$82.08
07/07/21	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 7/7/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$22.39
07/07/21	Computerized Legal Research - Westlaw	\$82.08

Exhibit D

Disbursement Summary

DISBURSEMENT SUMMARY

Disbursement Activity	Amount (\$)
Computerized Legal Research – Lexis – in contract 30% discount	2,250.50
Computerized Legal Research – Other	685.17
Computerized Legal Research – Courtlink – in Contract 50% Discount	908.38
Computerized Legal Research – Westlaw – in contract 30% discount	2,459.42
Prof Fees – Legal	59,210.00
Professional Fees – Miscellaneous	77,494.15
Transcripts	373.20
TOTAL:	143,380.82

Exhibit E

Itemized Disbursements

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Bill Number: 1955057

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10/05/21

<u>Timekeeper</u>	<u>Hours</u>		<u>Rate</u>		<u>Value</u>
S M NOLAN	6.60	at	\$855.00	=	\$5,643.00
J E SZYDLO	19.70	at	\$810.00	=	\$15,957.00
R J COLLINS	144.00	at	\$500.00	=	\$72,000.00
D KRASA-BERSTELL	5.90	at	\$440.00	=	\$2,596.00
K E ROBINS	5.60	at	\$245.00	=	\$1,372.00

Current Fees

\$201,463.50

FOR COSTS ADVANCED AND EXPENSES INCURRED:

Computerized Legal Research - Lexis - in contract 30% discount	\$2,250.50
Computerized Legal Research - Other	\$685.17
Computerized Legal Research - Courtlink - In Contract 50% Discount	\$908.38
Computerized Legal Research - Westlaw - in contract 30% discount	\$2,459.42
Professional Fees - Legal	\$59,210.00
Professional Fees - Miscellaneous	\$77,494.15
Transcripts	\$373.20

Current Expenses

\$143,380.82

<u>Date</u>		<u>Value</u>
07/01/21	Computerized Legal Research - Westlaw - in contract 30% discount User: LIBRARY AKIN Date: 7/1/2021 AcctNumber: 1000309084 ConnectTime: 0.0	\$52.23
07/01/21	Computerized Legal Research - Westlaw - in contract 30% discount User: YEN DORIS Date: 7/1/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$52.23
07/05/21	Computerized Legal Research - Westlaw - in contract 30% discount User: LIBRARY AKIN Date: 7/5/2021 AcctNumber: 1000309084 ConnectTime: 0.0	\$164.16
07/05/21	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 7/5/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$29.85
07/06/21	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 7/6/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$82.08
07/07/21	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 7/7/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$22.39
07/07/21	Computerized Legal Research - Westlaw	\$82.08

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	- in contract 30% discount User: YEN DORIS Date: 7/7/2021 AcctNumber: 1003389479 ConnectTime: 0.0	
07/07/21	Computerized Legal Research - Westlaw	\$7.46
	- in contract 30% discount User: YEN DORIS Date: 7/7/2021 AcctNumber: 1003389479 ConnectTime: 0.0	
07/08/21	Computerized Legal Research - Westlaw	\$52.23
	- in contract 30% discount User: LIBRARY AKIN Date: 7/8/2021 AcctNumber: 1000309084 ConnectTime: 0.0	
07/08/21	Computerized Legal Research - Westlaw	\$52.23
	- in contract 30% discount User: YEN DORIS Date: 7/8/2021 AcctNumber: 1003389479 ConnectTime: 0.0	
07/08/21	Computerized Legal Research - Other VENDOR: PACER SERVICE CENTER INVOICE#: 2503192-Q22021 DATE: 7/8/2021	\$122.60
	-- Usage from 4/1/2021 to 6/30/2021	
07/08/21	Computerized Legal Research - Other VENDOR: PACER SERVICE CENTER INVOICE#: 2503192-Q22021 DATE: 7/8/2021	\$6.50
	-- Usage from 4/1/2021 to 6/30/2021	
07/08/21	Computerized Legal Research - Other VENDOR: PACER SERVICE CENTER INVOICE#: 2503192-Q22021 DATE: 7/8/2021	\$95.70
	-- Usage from 4/1/2021 to 6/30/2021	
07/08/21	Computerized Legal Research - Other VENDOR: PACER SERVICE CENTER INVOICE#: 2503192-Q22021 DATE: 7/8/2021	\$17.30
	-- Usage from 4/1/2021 to 6/30/2021	
07/08/21	Computerized Legal Research - Other VENDOR: PACER SERVICE CENTER INVOICE#: 2503192-Q22021 DATE: 7/8/2021	\$90.20
	-- Usage from 4/1/2021 to 6/30/2021	
07/08/21	Computerized Legal Research - Other VENDOR: PACER SERVICE CENTER INVOICE#: 2503192-Q22021 DATE: 7/8/2021	\$16.50
	-- Usage from 4/1/2021 to 6/30/2021	
07/09/21	Professional Fees - Legal VENDOR: STOUT RISIUS ROSS INC INVOICE#: CINV-016856 DATE: 7/9/2021 For Professional Services Rendered related to Sears Adversary Proceeding	\$660.00
07/09/21	Computerized Legal Research - Courtlink - In Contract 50% Discount COURTLINK IN CONTACT AND OUT OF CONTACT CHARGES FOR BILLING PERIOD: 04/01/2021- 04/30/2021.	\$464.90
07/09/21	Computerized Legal Research - Courtlink	\$443.48

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07/12/21	- In Contract 50% Discount COURTLINK IN CONTRACT AND OUT OF CONTRACT CHARGES FOR BILLING PERIOD: 5/1/2021-5/31/2021 Professional Fees - Legal VENDOR: PROTIVITI INC. INVOICE#: 13745 DATE: 7/12/2021 For Services Rendered in Sears Adversary Proceeding through June 30, 2021.	\$58,550.00
07/12/21	Computerized Legal Research - Westlaw - in contract 30% discount User: LIBRARY AKIN Date: 7/12/2021 AcctNumber: 1000309084 ConnectTime: 0.0	\$164.16
07/12/21	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 7/12/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$29.85
07/12/21	Computerized Legal Research - Lexis - in contract 30% discount Service: SEARCH; Employee: SZYDLO JOSEPH; Charge Type: ACCESS CHARGE; Quantity: 7.0	\$509.10
07/12/21	Professional Fees - Miscellaneous VENDOR: H5 INVOICE#: INV-31083 DATE: 7/12/2021 Data Hosting, Hosting Project Management Hrs. User's fees	\$77,494.15
07/13/21	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 7/13/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$82.08
07/14/21	Computerized Legal Research - Westlaw - in contract 30% discount User: SBANO ANGELA Date: 7/14/2021 AcctNumber: 1000193694 ConnectTime: 0.0	\$128.35
07/14/21	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 7/14/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$22.39
07/14/21	Computerized Legal Research - Westlaw - in contract 30% discount User: YEN DORIS Date: 7/14/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$82.08
07/14/21	Computerized Legal Research - Westlaw - in contract 30% discount User: YEN DORIS Date: 7/14/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$7.46
07/15/21	Computerized Legal Research - Westlaw - in contract 30% discount User: LIBRARY AKIN Date: 7/15/2021 AcctNumber: 1000309084 ConnectTime: 0.0	\$52.23
07/15/21	Computerized Legal Research - Westlaw	\$52.23

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	- in contract 30% discount User: YEN DORIS Date: 7/15/2021 AcctNumber: 1003389479 ConnectTime: 0.0	
07/15/21	Computerized Legal Research - Lexis - in contract 30% discount Service: SEARCH; Employee: SBANO ANGELA; Charge Type: ACCESS CHARGE; Quantity: 4.0	\$290.91
07/16/21	Computerized Legal Research - Lexis - in contract 30% discount Service: SEARCH; Employee: SBANO ANGELA; Charge Type: ACCESS CHARGE; Quantity: 3.0	\$218.19
07/16/21	Computerized Legal Research - Lexis - in contract 30% discount Service: SEARCH; Employee: SZYDLO JOSEPH; Charge Type: ACCESS CHARGE; Quantity: 2.0	\$145.46
07/19/21	Computerized Legal Research - Westlaw - in contract 30% discount User: LIBRARY AKIN Date: 7/19/2021 AcctNumber: 1000309084 ConnectTime: 0.0	\$164.16
07/19/21	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 7/19/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$29.85
07/20/21	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 7/20/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$82.08
07/20/21	Computerized Legal Research - Lexis - in contract 30% discount Service: SEARCH; Employee: LANIER ZACH; Charge Type: ACCESS CHARGE; Quantity: 1.0	\$72.75
07/20/21	Computerized Legal Research - Lexis - in contract 30% discount Service: US TREATISES; Employee: LANIER ZACH; Charge Type: DOC ACCESS; Quantity: 2.0	\$139.64
07/20/21	Computerized Legal Research - Lexis - in contract 30% discount Service: SEARCH; Employee: SBANO ANGELA; Charge Type: ACCESS CHARGE; Quantity: 3.0	\$218.25
07/21/21	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 7/21/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$22.39
07/21/21	Computerized Legal Research - Westlaw - in contract 30% discount User: YEN DORIS Date: 7/21/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$82.08
07/21/21	Computerized Legal Research - Westlaw	\$7.46

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10/05/21

07/22/21	- in contract 30% discount User: YEN DORIS Date: 7/21/2021 AcctNumber: 1003389479 ConnectTime: 0.0 Computerized Legal Research - Westlaw	\$52.23
07/22/21	- in contract 30% discount User: LIBRARY AKIN Date: 7/22/2021 AcctNumber: 1000309084 ConnectTime: 0.0 Computerized Legal Research - Westlaw	\$52.23
07/22/21	- in contract 30% discount User: YEN DORIS Date: 7/22/2021 AcctNumber: 1003389479 ConnectTime: 0.0 Computerized Legal Research - Lexis - in contract 30% discount Service: SEARCH; Employee: SBANO ANGELA; Charge Type: ACCESS CHARGE; Quantity: 9.0	\$654.73
07/22/21	Computerized Legal Research - Lexis - in contract 30% discount Service: US LEGISLATIVE COURT ORDERS; Employee: SBANO ANGELA; Charge Type: DOC ACCESS; Quantity: 1.0	\$1.47
07/26/21	Computerized Legal Research - Westlaw - in contract 30% discount User: LIBRARY AKIN Date: 7/26/2021 AcctNumber: 1000309084 ConnectTime: 0.0	\$164.16
07/26/21	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 7/26/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$29.85
07/27/21	Transcripts VENDOR: VERITEXT INVOICE#: 5159504 DATE: 7/27/2021 Transcriber fee for transcript of May 27, 2021 hearing.	\$207.60
07/27/21	Computerized Legal Research - Westlaw - in contract 30% discount User: NOLAN SEAN Date: 7/27/2021 AcctNumber: 1000193694 ConnectTime: 0.0	\$256.69
07/27/21	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 7/27/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$82.08
07/28/21	Computerized Legal Research - Westlaw - in contract 30% discount User: ACKER-RAMIREZ REFUGIO Date: 7/28/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$22.39
07/28/21	Computerized Legal Research - Westlaw - in contract 30% discount User: YEN DORIS Date: 7/28/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$82.08
07/28/21	Computerized Legal Research - Westlaw - in contract 30% discount User: YEN DORIS Date: 7/28/2021 AcctNumber:	\$7.46

SEARS CREDITORS COMMITTEE
Bill Number: 1955057

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07/29/21	1003389479 ConnectTime: 0.0 Transcripts VENDOR: VERITEXT INVOICE#: 5166238 DATE: 7/29/2021 Transcriber fee for transcript of July 27, 2021 hearing.	\$165.60
07/29/21	Computerized Legal Research - Westlaw - in contract 30% discount User: LIBRARY AKIN Date: 7/29/2021 AcctNumber: 1000309084 ConnectTime: 0.0	\$52.23
07/29/21	Computerized Legal Research - Westlaw - in contract 30% discount User: YEN DORIS Date: 7/29/2021 AcctNumber: 1003389479 ConnectTime: 0.0	\$52.23
07/31/21	Computerized Legal Research - Other VENDOR: COURTALERT.COM, INC INVOICE#: 134294-2107 DATE: 7/31/2021 - Document retrieval in various courts	\$59.06
07/31/21	Computerized Legal Research - Other VENDOR: COURTALERT.COM, INC INVOICE#: 134294-2107 DATE: 7/31/2021 - Document retrieval in various courts	\$118.13
07/31/21	Computerized Legal Research - Other VENDOR: COURTALERT.COM, INC INVOICE#: 134294-2107 DATE: 7/31/2021 - Document retrieval in various courts	\$41.92
07/31/21	Computerized Legal Research - Other VENDOR: COURTALERT.COM, INC INVOICE#: 328396-2107 DATE: 7/31/2021 - Document retrieval in various courts	\$16.00
07/31/21	Computerized Legal Research - Other VENDOR: COURTALERT.COM, INC INVOICE#: 328396-2107 DATE: 7/31/2021 - Document retrieval in various courts	\$50.63
07/31/21	Computerized Legal Research - Other VENDOR: COURTALERT.COM, INC INVOICE#: 328396-2107 DATE: 7/31/2021 - Document retrieval in various courts	\$50.63
Current Expenses		\$143,380.82
Total Amount of This Invoice		\$344,844.32
Prior Balance Due		\$7,140,099.91
Total Balance Due Upon Receipt		\$7,484,944.23



Invoice Date: 7/12/2021

Invoice Number: INV-31083

**Billing
Address:**

Ms. Roxanne Tizravesh
Akin Gump Strauss Hauer & Feld LLP
One Bryant Park
Bank of America Tower
New York NY 10036

H5
595 Market Street, Suite 610
San Francisco CA 94105
(415) 625-6700
clientbilling@h5.com

Client Matter

In re: Sears Holding Corp.

Client Matter #

Start Date

6/1/2021

End Date

6/30/2021

Terms

Due upon receipt

Service Description	Qty	Unit Rate	TOTAL
Data Hosting (GB)	8,037.2	\$9.00	\$72,334.80
Hosting Project Management (Hours)	14.51	\$185.00	\$2,684.35
User Fees (Users)	33	\$75.00	\$2,475.00

Subtotal \$77,494.15

Tax Total \$0.00

Total \$77,494.15

If Payment by Check

H5
PO Box 347549
Pittsburgh, PA 15251-4549
Tax ID#: 94-3339333

If Payment by Wire or ACH

H5
Silicon Valley Bank
3003 Tasman Drive, Santa Clara, CA
Acct: 33 00 79 53 58
Routing: 121 140 399

If Payment by American Express

Please email clientbilling@h5.com
to inquire.

*Sorry, we do not accept VISA or
Mastercard at this time.*